Resources for Setting Up Your Customer Journey Map

This is an extra resource to go along with the original article: <u>Implement These Customer Success Strategies in Your SaaS</u>

Create a customer persona for each type of customer that you anticipate working with.

Use these resources:

<u>Creating B2B Customer Personas for Your SaaS</u>

How to Develop a Customer Persona That Improves Conversion Rates

Define goals for each customer persona. What are they hoping to accomplish by using your product?

Use these resources:

<u>5 Techniques to Help You Truly Understand Your Customers</u>
<u>10 Methods for Identifying Customer Needs</u>

Create a map of your customer's experience from awareness to adoption to advocacy.

Use these resources:

How To Create A Customer Success Journey Map

The Definitive Guide to Customer Success Journey Mapping

Select milestones along the customer's journey where you'll reach out to the customer.

Use these resources:

The Essential Guide to the Customer Journey and Lifecycle
The Milestones of the Recurring Revenue Customer Journey

Create a script for reaching out to your customer.

Use these resources:

Make customers happy with these 12 email templates

How to Handle Common Customer Success Scenarios

Set up behavioral triggers so that you can quickly respond to your customer's activity and inactivity.

Use these resources:

9 Emotional Triggers To Influence Customer Buying Behaviors6 Super-Psychological Triggers to Use for Maximum Customer Retention

Find any roadblocks along your customer's journey through surveys.

Use these resources:

10 Essential Tactics for Creating Valuable Customer Surveys
The Ultimate Guide To Creating A Customer Survey (With Questions!)